

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 25, 2001

REGISTRATION NO.: 24013 BOOK: 85 PAGE: 274  
BONDS ISSUED BY: New Bloomfield R-III School District  
AMOUNT OF ISSUE: \$3,100,000.00 COUNTY: of Callaway  
DATE OF ISSUE: May 30, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of a junior high addition to the high school consisting of six general classrooms and a science classroom, life skills classroom, restrooms and future media center expansion; the construction, equipping and furnishing of a vocational agricultural classroom and shop, cafeteria/commons area, kitchen, art, and family and consumer science classroom to serve the high school and the junior high students; and to complete other remodeling and repair improvements to the existing facilities of the District to accommodate the installation of air conditioning to the elementary building and to pay the cost of issuance

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.600%	\$ 50,000.00	03/01/2003
3.800%	50,000.00	03/01/2004
3.900%	50,000.00	03/01/2005
4.000%	50,000.00	03/01/2006
4.100%	75,000.00	03/01/2007
4.200%	75,000.00	03/01/2008
4.300%	120,000.00	03/01/2009
4.400%	130,000.00	03/01/2010
4.500%	135,000.00	03/01/2011
4.650%	225,000.00	03/01/2012
4.750%	240,000.00	03/01/2013
4.850%	250,000.00	03/01/2014
4.900%	250,000.00	03/01/2015
5.000%	250,000.00	03/01/2016
	250,000.00	03/01/2017 *
	225,000.00	03/01/2018 *
	225,000.00	03/01/2019 *
	225,000.00	03/01/2020 *
	225,000.00	03/01/2021 *
5.200%	1,150,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$3,062,200.00  
INTEREST RATE: 5.0584%  
ASSESSED VALUATION: \$29,916,083  
INDEBTEDNESS: (Including this issue) \$4,485,000  
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...463; No...263  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable